

**IDAHO STATE BAR**  
**TAXATION, PROBATE & TRUST LAW SECTION**  
**Minutes**  
*February 14, 2017*

1. Meeting called to order at 12:00 by Chelsea Kidney.
2. Call for approval of Prior Meeting Minutes 11/8/16. Minutes were approved.
3. Chelsea presented the Section's General Business:
  - a. Introduction of New Section Officers/Recognition of Outgoing Chair
  - b. Notice that the "Dig Deeper into Delaware Trusts" Free CLE and Luncheon was canceled.
  - c. Kimmer Callahan is coordinating the Estate Planning Basics to be held on April 28<sup>th</sup>, 2017.
  - d. Notice of the Annual Estate Planning Conference: September 28-30, 2017.
  - e. The Section would like to provide Satellite Locations for next business meeting. Those interested in assisting please contact Chelsea.
  - f. The Section will be providing 2017 Law Student Scholarship Awards. More information will be available at the next meeting.
4. Committee Reports:

Legislative Committee (TEPI): Robert Aldridge.

CLE Committee. Donna Schuyler updated the Section on the CLE Committee's preparations for the Annual Estate Planning Conference this fall. Stay tuned for more information on speakers.

Tax Liaison. John McGown and Robert Aldridge – Bob provided an update on the Tax Liaison program. There could be some changes due to shifts at the federal level. Bob will update the Section with more information as received.

Probate & Guardianship Form Book Update – Bob Aldridge
5. CLE – Douglas Fleenor presented his presentation called "Assisting Clients with Medicaid Estate Recovery Claims"
6. Next Meeting – April 11, 2017
7. Meeting adjourned at 1:05