

IDAHO STATE BAR
TAXATION, PROBATE & TRUST LAW SECTION
July 14, 2016 Meeting Minutes

1. Meeting was called to order at 7:05 by Eric Olsen.
2. Eric presented the April **Meeting Minutes for approval, which were approved by those attending.**
3. **General Business:**
 1. Eric announced that the next Section Meeting will be held at the 2016 Annual Estate Planning Conference on October 1, 2016 at the Boise Riverside Hotel.
 2. Eric discussed the success of the Revocable Trusts CLE held on May 23, 2016 presented by Kimmer Callahan.
 3. John McGown discussed the Gem State Tax Symposium which was held on June 3, 2016.
 - b. Eric Olsen asked for members to serve on the Elder Law Section/Committee: Those currently interested are Sarah Mello, Pam Massey, Nathan Palmer, and Kimmer Callahan.
 - c. Other Business: none
4. **Committee Reports:**

Legislative Committee (TEPI): Rich Gardner presented TEPI updates on the Uniform Probate Code.

CLE Committee. Natasha N. Hazlett

Tax Liaison. John McGown and Robert Aldridge – John expressed his appreciation for IRS staff, an agency that is underfunded and overworked.

Probate & Guardianship Form Book Update – Bob Aldridge
5. **CLE:** No CLE was given.
6. Meeting convened at 8:00 a.m.
7. **Next meeting – November 8, 2016**

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Attendees:

Fafa Akidjani

Christina Faut

Chelsea Kidney

Rjay Lloyd

James Manning

John McGown

Elisabeth Sanderson

Allan Bosch

Rich Gardner

Eric Olsen by phone