

**IDAHO STATE BAR**  
**TAXATION, PROBATE & TRUST LAW SECTION**  
**AGENDA**  
*April 12, 2016*

- 1. Call to Order/Attendance.**
- 2. Approval of Prior Meeting Minutes.**
- 3. General Business.**
  - a. 2016 Look ahead/Discussion on Calendar Items:
    1. Next Meeting at the ISB Annual Meeting Boise/The Riverside Hotel – July 13<sup>th</sup> – Eric Olsen
    2. Introduction to Revocable Trusts-May 23<sup>rd</sup> at the Law Center – Kimmer Callahan
    3. Gem State Tax Symposium June 3, 2016
    4. Annual Advanced EP Seminar September 30<sup>th</sup> thru October 1<sup>st</sup> Boise/Riverside Hotel; Reception September 29<sup>th</sup>
  - b. Report on US Tax Court/Judge Vasquez dinner on April 11, 2016 – John McGown
  - c. Present Financial Report for December 2016 and 2016 Budget – Robert J. Green
  - d. Elder Law Subsection/Committee: Volunteers to serve on Initial Committee: Sarah K. Mello, Pam Massey, Nathan Palmer, Kimmer Callahan
  - e. Other Business?
- 4. Committee Reports:**

Legislative Committee (TEPI): Robert Aldridge.  
CLE Committee. Natasha N. Hazlett  
Tax Liaison. John McGown and Robert Aldridge  
Probate & Guardianship Form Book Update – Bob Aldridge
- 5. CLE:** Eric L. Olsen: Ethical Considerations for the Tax Practitioner
- 6. Next meeting** – July 14, 2016 at 8:30 am at Riverside Hotel