

IDAHO STATE BAR
TAXATION, PROBATE, AND TRUST SECTION
Meeting Minutes for July 19, 2018

*** Special Idaho State Bar Meeting
Sun Valley Resort

1. Call to order/attendance

Section Chair Robert J. Green called the meeting to order. Based on historical practices, Mr. Green announced that the meeting will be informal.

2. General Business

- a. Financial report: Ty Ketlinski gave a financial report.
- b. Tax Liason: John McGown mentioned that the IRS tax liaison meeting has been moved to October 16th. Mr. McGown also reminded the section about the dinner for the tax court judge on Monday, September 17, 2018 at Cottonwood Grille. The social begins at 6:00 pm and the dinner begins at 7:00 pm. Jason Melville is coordinating the event. The cost is \$35 per person. A discussion ensued about whether the section should subsidize the cost of the dinner for section members. Mt. Green noted that the executive committee will discuss.
- c. Annual Estate Planning Conference: Mahmood Sheikh gave a report about the annual estate planning conference. Mr. Sheikh noted that corporate sponsors have approached the committee, and that it is likely that the costs of the conference to the section will be reduced as a result. A discussion ensued about the probable budget surplus, and the possibility of reducing the cost of the conference for section members. Other ideas for reducing the budget surplus were presented to the group, including holding the conference in either north Idaho or east Idaho, or perhaps Sun Valley resort.
- d. Elder law discussion: Dennis Voorhees raised the issue about whether a new elder law section or perhaps a sub-section should be created. A discussed ensued.
- e. ListServe: The issue of the section's List Serve was raised. The group discussed whether the software should be upgraded to include a more robust search and archive features.

3. Meeting adjourned