

IDAHO STATE BAR
TAXATION, PROBATE & TRUST LAW SECTION
MINUTES
April 6, 2018.

1. **Call to Order/Attendance – 12:00** - Ty Ketlinski, Secretary/Treasurer
2. **Approval of Prior Meeting Minutes (02/13/18)** – Motion and second, minutes approved
3. **General Business Overview.**
 - a. 2018 Idaho State Bar Annual Meeting
Our own John McGown will present: “2018 Charitable Tax Update” at the Annual Meeting in Sun Valley.
The CLE is slotted for **Thursday, July 19 from 10:15 – 11:45 am (1.5 CLE credits)** and will be officially sponsored by the Taxation, Probate & Trust Law Section.
 - b. Spring Estate Planning CLE (April 9, 2018 at 1:00 p.m. in Boise at The Law Center) – recap of another successful CLE - Kimmer Callahan – 20-22 participants in person, similar number attended via internet
 - c. Annual Estate Planning Conference, September 22-23, 2018 – Grove Hotel, Boise, Idaho – most presenters scheduled, still working on a few additional presenters.
 - d. Financial Report March 2018 – Ty Ketlinski.
 - e. Other business:
 1. 5th Annual Access to Justice FUND Run/Walk, Saturday January 2, 2018 - Marureen Ryan Braley invited members to participate and requested Section to make a sponsorship contribution of \$500,
4. **Committee Reports –**
 - a. Legislative Committee (TEPI) – Robert Aldridge – preparing update of recent legislative session.
 - b. CLE Committee - Natasha Hazlett or Designee.
 - c. Tax Liaison – Robert Aldridge and John McGown.
 - d. Probate & Guardianship Forms Book - Robert Aldridge – making progress
5. **Next Meeting** – June 12, 2018 12:00 pm (Mtn. Time) – Law Center, 525 W. Jefferson, Boise, ID.
6. **CLE** – “Well, There’s Your Problem!” Bob Aldridge will be discussing digital assets, powers, and CPWROS ownership.

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7. Meeting adjourned at 1:05