

**IDAHO STATE BAR**  
**TAXATION, PROBATE, AND TRUST SECTION**  
November 10, 2020 Meeting Agenda  
*Via video conference*

- I. **Call to order/attendance**
- II. **Approval of prior meeting minutes (June 9, 2020).**
- III. **General business.**
  - a. Financial report. Dave Bagley
  - b. 2021 Officers – proposed slate
    - i. Paul Burris – Chairperson
    - ii. Dave Bagley – Vice Chairperson
    - iii. David Cooper -- Sec/Treasurer
- IV. **Committee reports.**
  - a. Legislative Committee – Robert Aldridge
  - b. CLE Committee – Kimmer Callahan
  - c. Tax Liason – Robert Aldridge and John McGown
  - d. Probate and Guardianship Forms Book – Robert Aldridge
- V. **Calendar**
  - a. Next meeting: February 9, 2021, 12:00 P.M.
- VI. **30 min CLE** – Jesse Hamilton and Dean Shafer, Pioneer Title Company, “Common Title Issues in Estate Planning”