

**IDAHO STATE BAR**  
**TAXATION, PROBATE, AND TRUST SECTION**  
June 9, 2020 Meeting Agenda  
*Via video conference*

- I. **Call to order/attendance**
- II. **Approval of prior meeting minutes (February 11, 2020).**
- III. **General business.**
  - a. Financial report.
    - i. Current report: Dave Bagley
    - ii. Surplus report: Ty A. Ketlinski
  - b. Other business –
    - i. "Zoom Room": Teresa Baker
- IV. **Committee reports.**
  - a. Legislative Committee – Robert Aldridge
  - b. CLE Committee – Kimmer Callahan
  - c. Tax Liaison – Robert Aldridge and John McGown
  - d. Probate and Guardianship Forms Book – Robert Aldridge
- V. **Calendar**
  - a. Next meeting: November 10, 2020, 12:00 P.M.
  - b. Annual Estate Planning Conference: \*\*\*September 23-25, 2020
- VI. **CLE** – Dave Bagley, “Helping Clients Enter Payment Agreements with the IRS”