

**IDAHO STATE BAR  
TAXATION, PROBATE & TRUST LAW SECTION  
AGENDA**

*February 13, 2018.*

- 1. Call to Order/Attendance.**
- 2. Approval of Prior Meeting Minutes (11/14/17)**
- 3. General Business Overview.**
  - a. Presentation of New Officers**

Thank you to our Outgoing Chair & Welcome to our New Officers:

    1. Chair – Robert J. Green, Kootenai Law Group, PLLC
    2. Vice-Chair – C. Edward Cather, Parsons Behle & Latimer, Idaho Falls.
    3. Sec./Treasurer – Ty Ketlinski, Ketlinski Law Offices, Meridian Idaho.
    4. Outgoing Chair – Chelsea Kidney, Office of the Attorney General.
  - At Large Members:

Barb Lock, University of Idaho College of Law.  
Kimmer Callahan, Callahan and Associates, Chtd.  
Chris Moore, Creason, Moore, Dokken & Geidl, PLLC.  
Natasha Hazlett, Angstman Johnson.
  - b. 2017 Carryover Spend Down:**
    1. Boise Estate Planning Council CLE
    2. TEPI
    3. University of Idaho College of Law - Student Award Endowment
  - c. 2018 Idaho State Bar Annual Meeting**
    1. No Current Proposal for our Section to Present.
  - d. Spring Estate Planning CLE (April 9, 2018 at 1:00 p.m. in Boise at The Law Center) – Kimmer Callahan.**
  - e. Annual Estate Planning Conference, September 22-23, 2017, report.**
  - f. Financial Report February 2018 (Current through Dec. 2017) – Ty Ketlinski.**
  - g. Other business:**

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- 4. Committee Reports –**
  - a. Legislative Committee (TEPI) – Robert Aldridge.
  - b. CLE Committee - Natasha Hazlett or Designee.
  - c. Tax Liaison – Robert Aldridge and John McGown.
  - d. Probate & Guardianship Forms Book - Robert Aldridge
  
- 5. Next Meeting** – April 10, 2018 – Law Center, 525 W. Jefferson, Boise, ID.
  
- 6. CLE** – “Robo-lawyers: How Is Artificial Intelligence Impacting Estate and Tax Planning?”