



UBS provides a powerful integration of *structured settlements* and *wealth planning* for you and your clients.

By integrating structured settlements with one of the world's leading wealth management firms, your clients can now receive unbiased advice and long-term planning to help secure their financial needs now and in the future. With over 7,000 Financial Advisors in 350 offices across the country, we stand ready to serve you.

Extensive capabilities for a range of settlement solutions

- Structured settlements
- Structured attorney fees
- Traditional wealth planning
- Special needs trusts
- Medicare set-aside trusts
- Qualified settlement funds (468b trusts)
- Revocable and irrevocable trusts
- Guardian and conservatorship accounts
- Court controlled accounts
- Fiduciary bonding
- Trust and estate planning
- Life insurance and long-term care
- Banking services

For more information on the capabilities of Vasconcellos Investment Consulting at UBS, or for a second opinion on your current wealth management strategy, please contact:



Vasconcellos Investment Consulting

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We will not rest  **UBS**

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