

# Working with In-House Counsel

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#### About Me

- After a one-year clerkship, worked in private practice for 8 years
  - Handled general litigation matters, with a focus on creditors' rights
- Started at Simplot in 2017. Currently handle:
  - Litigation
  - Employment
  - Records/eDiscovery
- Handle matters throughout the United States and parts of Canada
- Simplot is a privately held food and agriculture company
  - Approximately 14,000 employees
  - Operate in ~11 countries

# My Goals During Litigation....

- Facilitate information gathering
  - Explain Simplot business and processes to outside counsel
  - Work with the business to get information for outside counsel
- Assist with litigation strategy
  - Define a "win"
  - Work on settlement options
  - Review significant filings

#### **Most Important Job**

- Make the business's life easier
  - Make sure they understand the process
  - Limit time spent on litigation as much as possible
  - Make sure they are prepared for depositions
  - No surprises

### Help Me Help Them....Communication

- Responsiveness is key
  - Just respond and tell me when you will get back to me
- Status Updates
  - Keep me informed of any developments
    - Significant motions
    - Conversations with opposing counsel or other parties
    - I want to be able to proactively update the business or be prepared if stopped in the hall and asked
  - Unprompted status updates are the best

#### Help Me Help Them....Communication

- Tell me the bad and the good
  - If there is a major weakness in the case, tell me
  - If the case looked great and some really bad information just came to light, tell me sooner rather than later

- Give me the intel
  - About the judge, the potential jury pool, opposing counsel
  - If you don't know, try to find out

# Help Me Help Them....Timing

- Discovery Requests
  - An initial review right after being served
  - Provide comments on what is considered objectionable
  - Most helpful: set up a call and walk through them with us
- Request for Declarations
  - Give plenty of time to review both counsel and the declarant
  - Highlight questions want to ensure accuracy
- Request for Additional Documents
  - We try to give the business as much time as possible to find and provide information
  - Will often have to reach out to a number of departments and people
  - Avoid last minute requests on holidays and Fridays
  - Summer is a holiday PTO is a thing and we try to respect it

# Help Me....Strategy and Timeline

- Set Forth a Strategy Early On
  - I recognize that things will change as we get more information
  - Let's discuss those changes and pivot as needed
- Keep the Case Moving
  - Set forth a timeline that facilitates the end goal: summary judgment or settlement
  - If we just need certain information to determine a reasonable settlement offer, try to get that before we have to incur deposition expenses
    - I.e., medical records
  - I do not want to pay fees for trial prep or expert depositions because there was a delay in filing an MSJ or starting settlement discussions

## Help Me....Billing Practices

- Fair Billing Practices
  - Need to have a feeling of trust that the invoices are fair
- Make Sure it Provides Value
  - If you spin your wheels, consider reducing the time
    - You can even make note of it to show me that it was done
  - If there is a change in personnel, do not charge me to get a new attorney up to speed
  - Do not 0.1 me to death
  - Do not bill me for administrative tasks
- Bill Timely
  - I need to keep my boss and the business updated and it helps for budgeting
  - You get paid!
  - Especially important in matters covered by insurance need a final bill upon closing



