

TAXATION, PROBATE & TRUST LAW SECTION MEETING AGENDA

February 14, 2023

- 1. Call to Order/Attendance
- 2. General Business Overview
 - a. Announcements

CLE Opportunities

8th Annual Estate Planning Basics, Friday, May 19, 2023 9:00 AM – 12:15 PM MT. – Kimmer Callahan

2023 Estate Planning Conference – Shaila Buckley

- b. Financial Report Nick Marshall
- c. Other business:
- **3. Next Meeting** April 11, 2023
- 4. CLE Real Estate Transactions, Financial Elder Abuse and Incapacity Joshua Reams

Report your <u>CLE attendance here</u> after the meeting. If you submitted your attendance before the meeting, please resubmit it.

Joshua C. P. Reams

Joshua C.P. Reams is a Partner with The Elder Law Group of Ahrens DeAngeli Law Group LLP. Joshua's practice is focused on estate planning, asset preservation and long-term care planning for seniors. He received his B.A. degree, *magna cum laude*, from Northwest Nazarene University and his J.D. degree, *summa cum laude*, from Willamette University College of Law, where he graduated as Class Valedictorian. During law school, he was a member of the Willamette Law Review and the Moot Court Board, receiving the Bruce Spaulding Award for Trial Advocacy and the International Academy of Trial Lawyers Award.

Joshua is an accredited attorney with the Veterans Administration as well as a member of the National Academy of Elder Law Attorneys, the Oregon State Bar (member, Elder Law Section, Estate Planning and Administration Section, and Taxation Section), Idaho Bar Association (member, Taxation, Probate & Trust Law Section), the American Bar Association, the Boise Estate Planning Committee and currently serves as a Board Member of the Greater Idaho Chapter of the Alzheimer's Association.

Joshua is an avid football fan and enjoys spending time with his wife. When he is not perusing statutes, he is trying to keep up with his five-year-old son, two-year-old daughter and their Labrador, Moose.