

ISB Technology & Practice Management Section

Business Meeting (No CLE)

January 27, 2026

I. Call to Order

II. Approve Minutes (Nate)

- December Regular Meeting

III. Financial Update (Nate)

IV. Membership Update (Cassandra)

V. New Business (All)

- 2026 Goals/Action Items (What are the section's top 5 things to accomplish in 2026?)

- Proposals for CLEs and Articles (Balance between Tech and Practice Management)

- o Expert Systems
- o More AI use and Ethics
- o Advising Clients on the Use and Implementation of AI (I'm seeing more inquiries from clients related to AI use and implementation)
- o Legal Management Tools
- o Data Management/Use
- o Client 2.0
- o Associate 2.0
- o Inhouse LLMs and Data sets
- o Cybersecurity Considerations for Legal Professionals
- o Ethical Considerations for using AI and Alternative Billing Models
- o AI and the Future of Law Practice. What's Next?
- o Redefining the role of associates in the AI driven law firm
- o Protecting Privacy in the age of AI
- o Evaluating AI Tools: A Practical Checklist for Legal Professionals
- o Data Center Regulations and Compliance
- o The AI-Savvy Client: Rethinking Legal Services in a DIY Tech Era
- o Choosing the Right AI: General-Purpose vs. Custom Legal Tools

- Survey status (what do we need to do to get a better understanding of what is needed and what firms are doing?)

- Discussion related to participation in other section meeting to promote membership

VI. Adjourn