

Beyond the Decree: Retirement Plans, QDROs and Financial Planning



Connect with
Idaho State Bar



Boise - October 7, 2016

Idaho Falls - October 14, 2016

Coeur d'Alene - October 21, 2016

6.0 CLE Credits

Program Agenda

8:00 - 8:30 a.m.

Registration

8:30 - 8:45 a.m.

Introduction

8:45 - 10:45 a.m.

Division of Retirement Benefits Incident to Divorce

Peter D. Svenningsen, J.D., LL.M. - *Svenningsen Law Office, PLLC*

10:45 - 11:00 a.m.

Morning Break

11:00 a.m. - 12:00 p.m.

E-Filing in Idaho: Where We've Been and What's Coming

Michael J. Mehall - *Idaho Supreme Court*

12:00 - 1:00 p.m.

Hosted Lunch

1:00 - 3:00 p.m.

Divorce Financial Analysis Including Capital Gains and Retirement Plan Tax Implications

Michael Sherack - *Foothills Financial Analysis, LLC*

3:00 - 3:15 p.m.

Afternoon Break

3:15 - 4:15 p.m.

Family Law Case Update

Boise: Mackenzie Whatcott - *Cosho Humphrey, LLP*

Idaho Falls: Thomas D. Smith - *Service & Spinner*

Coeur d'Alene: Jamal Lyksett - *Idaho Legal Aid*

4:15 p.m.

Conclusion of Program

LOCATION ATTENDING (MUST SELECT ONE)

☐ **Boise**

The Riverside Hotel
2900 W. Chinden Blvd.
Friday, October 7, 2016
FAM 16-61

☐ **Idaho Falls**

Hilton Garden Inn & Suites
700 Lindsay Blvd.
Friday, October 14, 2016
FAM 16-62

☐ **Coeur d'Alene**

Hampton Inn & Suites
1500 W. Riverstone Dr.
Friday, October 21, 2016
FAM 16-63

Registration Fee

- ☐ Family Law Section Member.....\$200.00
☐ Non Section Member.....\$250.00

Registration Information

Name: _____

ISB#: _____ Firm: _____

Address: _____

City, State, Zip: _____

Phone: _____

Email: _____

Payment Information

Make checks payable to and send completed form to:
Idaho State Bar, PO Box 895, Boise, ID 83701
Fax: (208) 334-4515

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