

Registration Fee:

Business & Corporate Law Section

- Section Member Early Bird Registration
(register by April 8).....\$125.00
- Section Member Standard
Registration.....\$175.00
- Non Section Member Early Bird Registration
(register by April 8).....\$175.00
- Non Section Member Standard
Registration.....\$225.00
- Join the Section and enjoy immediate discount on Seminar
Registration!*
- Section Membership.....\$35.00

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**Business &
Corporate Law
Section**

Mergers and Acquisitions: Structures, Terms and Considerations

Friday, May 6, 2016

The Grove Hotel

245 S. Capitol Blvd. - Boise, ID

7.0 CLE credits
7.5 CLE credits with Early Bird
Session Attendance

Connect with
Idaho State Bar



Friday, May 6

7:15 - 7:30 a.m.

Pre-Registration & Coffee

7:30 - 8:00 a.m. - *Optional Early Bird Session*

An Introduction to Mergers and Acquisitions: Basics for New Attorneys

Brian R. Buckham, *Idaho Power Company*

8:00 - 8:15 a.m.

Registration and Continental Breakfast

8:15 - 8:20 a.m.

Introduction and Welcome

Claire C. Rosston, *Section Chairperson*
Sarah M. Reed, *Seminar Chairperson*

8:20 - 9:40 a.m.

The Structure of an Acquisition

Cheryl W. Thompson, *Holland & Hart, LLP*
Alison G. Johnson, *Holland & Hart, LLP*
Bret F. Busacker, *Holland & Hart, LLP*

9:40 - 9:50 a.m.

Break

9:50 - 11:20 a.m.

The Acquisition Agreement - Features, Trends and Highlights

Brian C. Larsen, *Stoel Rives, LLP*
Nicholas L. Taylor, *Stoel Rives, LLP*
Randy J. Hill, *Stoel Rives, LLP*

11:20 a.m. - 12:00 p.m.

Annual Business Law Update

Professor Wendy Gerwick Couture, *University of Idaho
College of Law*

Noon

Hosted Lunch / Annual Section Meeting

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12:20 - 1:00 p.m.

Keynote Presentation - When Things Go Wrong: Crisis Management in M & A

Michael Butler, *Cascadia Capital, LLC*
Stewart Landefeld, *Perkins Coie LLP*

1:00 - 1:15 p.m.

Break

1:15 - 2:00 p.m.

Capital Markets and Private Equity Update: Emphasis on Small- to Mid-Market

Michael Butler, *Cascadia Capital, LLC*

2:00 - 3:00 p.m.

Private Company M & A Deal Term Trends

Steve Frinsko, *Hawley Troxell*

3:00 - 3:10 p.m.

Break

3:10 - 4:10 p.m.

Special Topics in Due Diligence: Intellectual Property, Environmental

Rex A. Johnson, *Parsons Behle & Latimer*

4:10 p.m.

Program Concludes

*Special thanks to the Seminar Planning
Committee!!*

Brian Buckham
Kari Campos
Michelle Gustavson
David Jensen
Ben Layman
Brittany Pfister
Sarah Reed
Claire Rosston

Continuing Legal Education Credit:

It is the responsibility of each attorney to maintain records of attendance for the 3 year CLE reporting period required by the Idaho State Bar.

Tax Deductible:

Tuition, travel and living expenses for attending CLE programs are deductible for federal tax purposes. See *Coughlin v. Commissioners*, 203 F.2d 307 (2d Cir. 1953); *Treas. Reg. 1.162-5*. However, Internal Revenue Service Section 274 may limit the deductibility of food, beverage and entertainment expenses to 50% of cost.

Registration Policy:

Pre-registration is accepted until 24 hours in advance of the program. Late registration is accepted as space allows and for an additional \$5.00 fee.

Cancellation Policy:

Registrations may be canceled without charge if a cancellation request is received at least 48 hours in advance of the program. A \$10.00 administrative fee will be charged if a registration is cancelled less than 48 hours prior to the program. Contact Dayna Ferrero at dferrero@isb.idaho.gov or (208) 334-4500 to cancel your registration.

Special Accommodations:

Please notify the Member Services Department in advance of the seminar date if you require special accommodations in order to attend.

Additional Information:

For more information, call or write to the Member Services Department, Idaho State Bar, PO Box 895, Boise, ID 83701; phone: (208) 334-4500; or email: dferrero@isb.idaho.gov.