## IDAHO STATE BAR TAXATION, PROBATE & TRUST LAW SECTION AGENDA

April 11, 2017

- 1. Call to Order/Attendance.
- 2. Approval of Prior Meeting Minutes (2/14/2017).
- 3. General Business.
  - **a.** April 28, 2017 Estate Planning Basics, coordinated by Kimmer Callahan. If you have further questions about the event, please feel free to contact Kimmer.
  - **b.** 2017 Law Student Scholarship Awards Update
  - c. Elder Law Subsection/Committee: Nathan Palmer and Ty Ketlinski, report
  - d. Financial Report for March, 2017 Ed Cather
  - e. ISB Annual Meeting Updates
    - 1. Speaker Sponsorship: Professor John Miller, "Understanding Tax Boilerplate in Partnerships and LLCs" July 13, 2017
    - 2. Business Breakfast Meeting July 13, 2017, 7:30 a.m. More details to come.
  - **f.** Idaho Military Legal Alliance Wills Clinic, Section Sponsorship September 8, 2017. Volunteer opportunities available.
  - **g.** Other Business?

## 4. Committee Reports:

Legislative Committee (TEPI): Robert Aldridge.

CLE Committee. Natasha N. Hazlett

Tax Liaison. John McGown and Robert Aldridge

Probate & Guardianship Form Book Update - Bob Aldridge

- **5. CLE** Bob Aldridge, 2017 Legislative Updates.
- **6. Next Meeting** July 13, 2017 ISB Annual Meeting, Moscow, Idaho.