

**IDAHO STATE BAR
TAXATION, PROBATE & TRUST LAW SECTION
AGENDA**

February 14, 2017

- 1. Call to Order/Attendance.**
- 2. Approval of Prior Meeting Minutes (11/8/16).**
- 3. General Business.**
 - a. Introduction of New Section Officers/Recognition of Outgoing Chair
 - b. 2016 Recap17
 - c. 2017 Looking ahead:
 1. “Dig Deeper into Delaware Trusts” Free CLE and Luncheon:
February 22, 2017, Boise: Law Center 11:30 – 1:00.
February 23, 2017; Idaho Falls, Residence Inn 11:30 – 1:00.
 2. Estate Planning Basics April 28th, 2017
 3. Annual Estate Planning Conference: September 28-30, 2017.
 4. Satellite Locations for next business meeting.
 - d. 2017 Law Student Scholarship Awards – Vote by April Business Meeting
 - e. Elder Law Subsection/Committee: Nathan Palmer, report
 - f. Financial Report for February 14, 2017 – Ed Cather
 - g. Other Business?
- 4. Committee Reports:**

Legislative Committee (TEPI): Robert Aldridge.
CLE Committee. Natasha N. Hazlett
Tax Liaison. John McGown and Robert Aldridge
Probate & Guardianship Form Book Update – Bob Aldridge
- 5. CLE – Douglas Fleenor: Assisting Clients with Medicaid Estate Recovery Claims**
- 6. Next Meeting – April 11, 2017**