

**IDAHO STATE BAR**  
**TAXATION, PROBATE & TRUST LAW SECTION**  
**AGENDA**  
*July 14, 2016*

- 1. Call to Order/Attendance.**
- 2. Approval of Prior Meeting Minutes (4/12/16).**
- 3. General Business.**
  - a. 2016 Look ahead/Discussion on Calendar Items:
    1. Next Meeting at the 2016 Annual Estate Planning Conference, Friday, October 1, 2016 Boise/The Riverside Hotel
    2. Report on CLE--Introduction to Revocable Trusts-May 23<sup>rd</sup> at the Law Center – Kimmer Callahan/Eric Olsen
    3. Advanced EP Seminar September 30<sup>th</sup> thru October 1<sup>st</sup> Boise/Riverside Hotel; Reception September 29<sup>th</sup>
  - b. Elder Law Subsection/Committee: Volunteers to serve on Initial Committee: Sarah K. Mello, Pam Massey, Nathan Palmer, Kimmer Callahan
  - c. Other Business?
- 4. Committee Reports:**

Legislative Committee (TEPI): Robert Aldridge.  
CLE Committee. Natasha N. Hazlett  
Tax Liaison. John McGown and Robert Aldridge  
Probate & Guardianship Form Book Update – Bob Aldridge
- 5. Next meeting** – Morning of October 1, 2016 at Boise Riverside Hotel in conjunction with Annual Estate Planning CLE