

**IDAHO STATE BAR
TAXATION, PROBATE & TRUST LAW SECTION
AGENDA**

November 10, 2015

1. **Call to Order / Attendance.**
2. **Approval of Prior Meeting Minutes.**
3. **General Business.**
 - a. **Election of Officers**
 1. **Chair – Eric L. Olsen , of Echo Hawk & Olsen, PLLC**
 2. **Vice-Chair – Chelsea E. Kidney of Office of Attorney General**
 3. **Past-Chair – Kimmer Callahan of Callahan & Associates, Chtd.**
 4. **Election of Sec/Treasurer:**
 1. **Robert J. Green of Kootenai Law Group, PLLC**
 2. **Paul Burris of Creason, Moore, Dokken & Geidl, PLLC**
 5. **At Large Council Members:**
 1. **Chris J. Moore of Creason, Moore, Dokken & Geidl, PLLC**
 2. **Natasha N. Hazlett of Angstman Johnson**
 3. **Barbara Z Lock, University of Idaho College of Law**
 - b. **Present Financial Report for September 30, 2015**
 - c. **Elder Law Section** – We had a discussion at the July meeting about the possible formation of a separate Elder Law Section, and/or an Elder Law sub-section of the Tax Probate and Trust Section.

If you are interested in participating in a committee to investigate options, please email me at kwc@IdahoEstateLaw.com.
 - d. **May Estate Planning Basics CLE Report**
4. **Committee Reports:**
 - Legislative Committee (TEPI):** Robert Aldridge.
 - CLE Committee.** David Cooper
 - Tax Liaison.** John McGown and Robert Aldridge
 - Probate & Guardianship Form Book Update** –Bob Aldridge
5. **Next meeting** – February 2, 2016 at noon at The Law Center.

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Election of Secretary Treasurer

Please check ONE option

_____ **Robert J. Green of Kootenai Law Group, PLLC**

OR

_____ **Paul Burris of Creason, Moore, Dokken & Geidl, PLLC**