

**IDAHO STATE BAR  
TAXATION, PROBATE & TRUST LAW SECTION  
AGENDA**

*February 10, 2015*

1. **Call to Order / Attendance.**
2. **Approval of Prior Meeting Minutes.**
3. **General Business.**
  - a. **2015 Look ahead**
    1. **Next Meeting – April 14**
    2. **Estate Planning Basics CLE – May 18**
    3. **ISB Annual Meeting Sun Valley – July 22-24**
    4. **Annual Advanced EP Sun Valley Conference – September 18-19**
    5. **October Advocate Issue – Section Sponsor**
  - b. **Present Financial Report for December 2014 and 2015 Budget – Chelsea Kidney**
  - c. **Wills Clinic – Request from Idaho Legal Aid partnership for volunteer based will clinic**
  - d. **Fiduciary Access to Digital Assets and Digital Accounts Act -**
4. **Committee Reports:**
  - Legislative Committee (TEPI):** Robert Aldridge.
  - CLE Committee.** David Cooper
  - Newsletter.** Chelsea Kidney
  - Tax Liaison.** John McGown and Robert Aldridge
  - Probate & Guardianship Form Book Update** – Chris Moore/Bob Aldridge
5. **CLE:** Mark Wight: *VA Benefits Overview*
6. **Next meeting** – April 14, 2015 at Noon- Idaho Law Center.