



Idaho State Bar
ANNUAL MEETING
July 18 - 20 | Sun Valley Resort

ONSITE AGENDA

2018 Idaho State Bar Annual Meeting Schedule of Events

Sun Valley, Idaho • The Sun Valley Resort • July 18-20, 2018

Wednesday, July 18

8:30 a.m. - 3:00 p.m. **Idaho State Bar Board of Commissioners Meeting** - *Lupine*
4:00 p.m. - 5:30 p.m. **Registration / Exhibition Hall** - *Limelight C*
6:00 p.m. - 7:00 p.m. **President's Reception** - *Limelight Terrace*
7:00 p.m. - 9:00 p.m. **Distinguished Lawyer & Jurist Awards Dinner** - *Limelight B*

Thursday, July 19

7:30 a.m. - 5:00 p.m. **Registration / Exhibition Hall** - *Limelight C*
7:30 a.m. - 8:30 a.m. **Continental Breakfast** - *Limelight C*
7:30 a.m. - 8:30 a.m. **Taxation, Probate & Trust Law Section Meeting** - *Lupine*
8:30 a.m. - 10:00 a.m. **Plenary Session** - *Limelight B*

- Idaho State Bar Update - Idaho State Bar President Kent A. Higgins
- State of the Courts - Idaho Supreme Court Chief Justice Roger S. Burdick
- Keynote Speaker - Daniel S. Bowling III, Senior Lecturing Fellow at Duke University School of Law and former Coca-Cola Enterprise Senior Vice President of Human Resources

10:15 a.m. **Idaho Law Foundation, Inc. Board of Directors Meeting** - *Camas*
10:15 a.m. - 11:45 a.m. **CLE Session #1**

- 2018 Charitable Tax Update - *Continental*
Sponsored by the Taxation, Probate & Trust Law Section, 1.5 CLE credits
- Justice Neil Gorsuch: A Discussion of His First Two Years on the Court - *Limelight A*
Sponsored by the University of Idaho College of Law, 1.5 CLE credits
- Professionalism Perspectives from Young Lawyers - *Boiler*
Co-Sponsored by the Professionalism & Ethics Section and Young Lawyers Section, 1.5 Ethics credits (NAC)

12:00 p.m. - 1:15 p.m. **Idaho State Bar / Idaho Law Foundation Service Awards Luncheon & Idaho Law Foundation, Inc. Annual Meeting** - *Limelight B*
1:30 p.m. - 3:00 p.m. **CLE Session #2**

- How to Settle Any Case Using Mediation: Insights from the Mediators' Perspective - *Continental*
Sponsored by the Dispute Resolution Section, 1.5 CLE credits
- Preserving the Record: How to Maximize the Value of Your Idaho Court Reporters - *Boiler*
Sponsored by the Idaho Court Reporters Association, 1.5 CLE credits (NAC)
- Things You Should Know When Advising Your Clients About Their Reverse Mortgage and Its Impacts on Bankruptcy - *Limelight A*
Sponsored by the Commercial Law & Bankruptcy Section, 1.5 CLE credits

3:00 p.m. - 3:30 p.m. **Community Service Project / Ice Cream Sundaes Break** - *Limelight C*
3:30 p.m. - 5:00 p.m. **CLE Session #3**

- Lessons from the Masters - *Continental*
Sponsored by the Idaho Law Foundation, Inc., 1.5 CLE credits of which 0.5 is Ethics (NAC)

5:00 p.m. - 6:30 p.m. **Milestone Celebration Reception: Celebrating 25, 40, 50, 60 & 65 Years of Admission** - *Limelight B*
7:00 p.m. - 8:00 p.m. **Idaho State Bar Business & Corporate Law Reception** - *Opera House Lawn*
7:00 p.m. - 8:30 p.m. **Idaho State Bar Diversity Section, Employment & Labor Law Section, and Family Law Section Mix & Mingle** - *Columbine*

Friday, July 20

7:30 a.m. - 11:30 a.m. **Registration / Exhibition Hall** - *Limelight C*
7:30 a.m. - 8:30 a.m. **Continental Breakfast** - *Limelight C*
7:45 a.m. - 8:45 a.m. **District Bar Association Officers and Bar Commissioners Breakfast** - *Columbine*
8:00 a.m. - 10:00 a.m. **CLE Session #4**

- Arbitration Law and Practice - *Continental*
Sponsored by the Idaho Law Foundation, Inc., 2.0 CLE credits
- Will the Cake Be Baked? - *Opera House*
Sponsored by the Idaho Law Foundation, Inc., 2.0 CLE credits
- Working the Wickets: Navigating the Veterans Benefits Administration Claims Process and Service Discharge Upgrades - *Boiler*
Sponsored by the Idaho Military Legal Alliance, 2.0 CLE credits

10:15 a.m. - 11:45 a.m. **CLE Session #5**

- E-Filing in Idaho: A Quick Overview and Top 10 Mistakes to Avoid - *Boiler*
Sponsored by the Idaho Supreme Court, 1.5 CLE credits (NAC)
- Everything a Lawyer Needs to Know About Appeal Bonds - *Continental*
Sponsored by the Appellate Practice Section, 1.5 CLE credits (NAC)
- The Uncertain Legality of Racial & Partisan Gerrymandering - *Opera House*
Sponsored by Concordia University School of Law, 1.5 CLE credits

12:00 p.m. - 1:00 p.m. **Social Networking BBQ** - *Limelight Terrace*
1:15 p.m. - 3:15 p.m. **CLE Session #6**

- LGBTQ and the #MeToo Movement: The Modern Civil Rights Movement - *Continental*
Co-Sponsored by the Diversity Section, Employment & Labor Law Section, and Family Law Section, 2.0 CLE credits of which 0.25 is Ethics

3:15 p.m. **Conclusion of the 2018 Idaho State Bar Annual Meeting**

2018 Idaho State Bar Annual Meeting CLE Session Information

Thursday, July 19 - CLE Session #1, 10:15 a.m. - 11:45 a.m.

2018 Charitable Tax Update - Recent changes in the tax-exempt organization area, starting with the new tax act, have brought forward practical issues. This program will be useful to Idaho attorneys who serve on a board of a nonprofit organization. *John McGown, Jr., Hawley Troxell*

Justice Neil Gorsuch: A Discussion of His First Two Years on the Court - A review of U.S. Supreme Court Justice Neil Gorsuch's two-year tenure on the Court, key decisions, and his influence. *Professor Richard Seamon, University of Idaho College of Law*

Professionalism Perspectives from Young Lawyers - A review of the Standards of Civility along with real-life and hypothetical ethical scenarios facing young lawyers will be highlighted. *Hon. Michael J. Oths, Ada County Magistrate Court; Angela D. Perkins, Fisher Rainey Hudson; Kraig A. Smikel, Duke Scanlan Hall, PLLC*

Thursday, July 19 - CLE Session #2, 1:30 p.m. - 3:00 p.m.

How to Settle Any Case Using Mediation: Insights from the Mediators' Perspective - When settlement negotiations stall, it may be time to advise your client that using mediation is now the most effective method to resolve their case short of a trial. This program will provide a primer from the mediator's perspective as to best strategies and tools used effectively when representing a client during mediation. *Walter H. Bithell, Bithell Law, PLLC; Deborah A. Ferguson, Ferguson Durham, PLLC; David R. Lombardi, Givens Pursley LLP; John N. Zarian, Idaho Mediation Group, LLC*

Preserving the Record: How to Maximize the Value of Your Idaho Court Reporters - General overview of the integral role the court reporters play in the legal system; tips for practitioners in creating a quality record; and demonstration of how technological advancements in court reporting are an invaluable tool to be utilized by both attorneys and judges. *Andrea Couch, Idaho Court Reporters Association; Patty Terry, Idaho Court Reporters Association*

Things You Should Know When Advising Your Clients About Their Reverse Mortgage and Its Impact on Bankruptcy - As the senior population of the United States continues to grow, so too does the use of the reverse mortgage to supplement monthly income. This means more practitioners are likely to encounter clients who have questions about their own reverse mortgage or their rights regarding a deceased parent's property that may be subject to a reverse mortgage. A basic understanding of reverse mortgages and the scenarios likely encountered in practice will be discussed. *Derrick J. O'Neill, Jones Gledhill Fuhrman Gourley, PA; Lewis N. Stoddard, Aldridge Pite, LLP*

Thursday, July 19 - CLE Session #3, 3:30 p.m. - 5:00 p.m.

Lessons from the Masters - Representing 132 years of commitment to legal excellence, this distinguished group of Idaho lawyers will showcase their careers and their commitment to public service. Aspects of best practices, tips for practitioners, and memorable stories will be shared. *Hon. Jim Jones, Parsons Behle & Latimer; W. Marcus W. Nye, Racine Olson; R. Keith Roark, The Roark Law Firm*

Friday, July 20 - CLE Session #4, 8:00 a.m. - 10:00 a.m.

Arbitration Law and Practice - An overview of the arbitration process from filing the claim through the final award, confirmation and challenges to the award, including the governing laws, rules of procedure, and practice pointers. *Merlyn W. Clark, Hawley Troxell; Daniel E. Williams, Thomas, Williams & Park, LLP*

Will the Cake Be Baked? - This CLE presentation will explore the theoretical components of the *Masterpiece Cakeshop v. Colorado Civil Rights Comm'n* decision and will focus on the free speech and free exercise clause raised. *Professor Shaakirrah Sanders, University of Idaho College of Law*

Working the Wickets: Navigating the Veterans Benefits Administration Claims Process and Service Discharge Upgrades - Many military clients struggle with two common administrative processes: the Veterans Administration benefits adjudication process and upgrading their characterization of service. Not understanding these processes can result in loss of income, federal entitlements, employment opportunities, and education benefits. Explanation into these processes will be highlighted to assist with clients' clear legal and financial barriers. *Frank Fabbri, Idaho Department of Veterans Services; Lance Santiago, Idaho Department of Veterans Services; Major Stephen A. Stokes, Idaho Military Legal Alliance*

Friday, July 20 - CLE Session #5, 10:15 a.m. - 11:45 a.m.

E-Filing in Idaho: A Quick Overview and Top 10 Mistakes to Avoid - Five out of Idaho's seven judicial districts are live and fully operational with Odyssey. In October, e-filing comes to the Sixth and Seventh Judicial Districts. This session will give a quick overview of Odyssey and will provide the most current top 10 mistakes. *Michael J. Mehall, Idaho Supreme Court*

Everything a Lawyer Needs to Know About Appeal Bonds - This program is meant to provide a basic introduction regarding appeal/surety bonds. It will include information about the typical underwriting requirements, the cost for obtaining bonds, and the timeframes for getting and releasing a bond. *Christopher P. Graham, Jones Gledhill Fuhrman Gourley, PA; Dan Huckabay, Commercial Surety Bond Agency*

The Uncertain Legality of Racial & Partisan Gerrymandering - The law of partisan gerrymandering is changing. This presentation explores the historical approach to partisan gerrymandering law and identifies the potential modifications. The presentation also reviews the interplay between racial and partisan gerrymandering. Finally, the presenters will address Idaho gerrymandering law in light of recent attempted alterations. *Professor McKay Cunningham, Concordia University School of Law; Professor Latonia Haney Keith, Concordia University School of Law*

Friday, July 20 - CLE Session #6, 1:15 p.m. - 3:15 p.m.

LGBTQ and the #MeToo Movement: The Modern Civil Rights Movement - Lesbian, gay, bisexual, transgender and, queer or questioning (LGBTQ) rights and #MeToo is the modern day civil rights movement. The rights of LGBTQ Idahoans in the family and employment law contexts have changed profoundly as a result of recent court filings. As an Idaho attorney, are you trained to meet your professional and ethical obligations to LGBTQ clients? Do you know how to advise your clients as they address LGBTQ issues in the family law and employment law contexts? Why is sexual harassment such a prevalent issue in today's headlines when the law has been settled for decades? *Grant T. Burgoyne, Strindberg & Scholnick, LLC; Bobbi K. Dominick, Gjording Fouser, PLLC; Kasia Rutledge, Kasia Rutledge Law; Mary E. Shea, Merrill & Merrill, Chtd.; Douglas A. Werth, Office of the Attorney General*

Special Thanks to Our 2018 Official Sponsors

Platinum



Gold



Silver



Bronze



Thank You to Our Exhibitors

ABA Retirement Funds Program
All-Search & Inspection, Inc.
Eide Bailly LLP
QnA Court Reporting, LLC
Sage Forensic Accounting, Inc.
Washington Trust Bank Wealth Management & Advisory Services

We hope to see you at the
2019 Annual Meeting
July 24-26, 2019
Boise, ID