

— in —

Sun Valley

2018

Idaho State Bar
ANNUAL MEETING

July 18 - 20 | Sun Valley Resort



Name: _____

ISB#: _____ Firm: _____

Mailing Address: _____

City, State, Zip: _____

Phone: _____

Email: _____

FILL OUT THIS COLUMN FIRST ↓**FULL REGISTRATION PARTICIPANT***Includes all meals, CLEs & Plenary Session*

→ Only Guests Require Additional Payment for Meal Events →

Early Bird
(by June 15)☐ \$300Standard
(after June 15)☐ \$350First Time
Attendee☐ \$265**SPECIAL REGISTRATION PARTICIPANT***Includes CLEs & Plenary Session ONLY*

→ Meal Events & Guests Require Additional Payment →

Attorneys who
have been
practicing three
years or less and/
or unemployed
(self employed &
retired ineligible)
residing **inside**
the 5th District☐ \$160Attorneys who
have been
practicing three
years or less and/
or unemployed
(self employed &
retired ineligible)
residing **outside**
the 5th District☐ \$60Law
Students☐ \$50**DAY PASS REGISTRATION PARTICIPANT***Includes CLEs & Plenary Session ONLY*

→ Meal Events & Guests Require Additional Payment →

Thursday
Full Day☐ \$145Thursday
Morning Session☐ \$80Thursday
Afternoon Session☐ \$110Friday
Full Day☐ \$170Friday
Morning Session☐ \$125Friday
Afternoon Session☐ \$100**COURSE MATERIAL OPTIONS***Attendees will receive a thumb drive unless otherwise indicated below.*☐ Hard Copy☐ Thumb Drive**FILL OUT THIS COLUMN LAST ↓****MEAL EVENT RSVP***Please check if you plan to attend.***Distinguished Lawyer & Jurist Awards Dinner**

- ☐ Full Registrant (Included)
☐ Special Reg. / Day Pass / Guest (\$55 each)

Dinner Total = \$ _____

Service Award Luncheon

- ☐ Full Registrant (Included)
☐ Special Reg. / Day Pass / Guest (\$40 each)

Luncheon Total = \$ _____

Milestone Celebration Reception

- ☐ Full Registrant (Included)
☐ Special Reg. / Day Pass / Guest (\$25 each)

Reception Total = \$ _____

Networking BBQ Luncheon

- ☐ Full Registrant (Included)
☐ Special Reg. / Day Pass / Guest (\$35 each)

Luncheon Total = \$ _____

Total Meal Event Fees = \$ _____**Guest Name(s):****PAYMENT INFORMATION**

Make check payable to and send completed form to:
Idaho State Bar, PO Box 895, Boise, ID 83701
 Fax: (208) 334-4515 / Email: dferrero@isb.idaho.gov

Method of Payment:

☐ Cash ☐ Check ☐ Visa ☐ Mastercard

Cardholder's Name (As Imprinted on Card)

Acct. # _____

Exp. Date _____ Amt. _____

Signature _____

Welcome to the Idaho State Bar Annual Meeting!

The Idaho State Bar's Annual Meeting is the only statewide event for the entire membership, providing incredible opportunities for knowledge, growth, inspiration, and networking. Earn CLE credits, reconnect with friends or meet new ones, and honor your colleagues - all while enjoying picturesque Sun Valley.

We hope to see you at the
2018 Annual Meeting, July 18-20!



The Sun Valley Resort

1 Sun Valley Road - Sun Valley, ID 83353

Reserve your room by calling 1-800-786-8259 and mention "Idaho State Bar Annual Meeting" to receive negotiated rate

no later than June 10.

Wednesday, July 18

8:30 a.m. - 9:00 p.m.

Time	Event	Location
8:30 a.m. - 3:00 p.m.	Idaho State Bar Board of Commissioners Meeting	Lupine
4:00 p.m. - 5:30 p.m.	Registration / Exhibition Hall	Limelight C
6:00 p.m. - 7:00 p.m.	President's Reception	Limelight Terrace
7:00 p.m. - 9:00 p.m.	Distinguished Lawyer & Jurist Awards Dinner	Limelight B

Distinguished Lawyers

Distinguished Jurist



Edward D. Ahrens
Boise



Randall C. Budge
Pocatello



Peter C. Erbland
Coeur d'Alene



Hon. N. Randy Smith
Pocatello

Thursday, July 19**7:30 a.m. - 10:15 a.m.**

Time	Event	Location
7:30 a.m. - 5:00 p.m.	Registration / Exhibition Hall	Limelight C
7:30 a.m. - 8:30 a.m.	Continental Breakfast	Limelight C
7:30 a.m. - 8:30 a.m.	Taxation, Probate & Trust Law Section Meeting	Lupine
8:30 a.m. - 10:00 a.m.	Plenary Session	Limelight B
	<ul style="list-style-type: none"> Idaho State Bar Update - Idaho State Bar President Kent A. Higgins State of the Courts - Idaho Supreme Court Chief Justice Hon. Roger S. Burdick Keynote Speaker - Daniel S. Bowling III, Senior Lecturing Fellow at Duke University School of Law and former Coca-Cola Enterprise Senior Vice President of Human Resources 	
10:15 a.m.	Idaho Law Foundation, Inc. Board of Directors Meeting	Camas

Keynote Speaker: Daniel S. Bowling III

Dan Bowling III is an interdisciplinary scholar whose focus is at the intersection of law, work, and psychology. He was the 2015 recipient of Duke Law's Distinguished Teaching Award, where he teaches courses in labor and employment law. He also designed and teaches a course on lawyers and personal well-being which has been featured in several national publications, and leads seminar courses exploring the connection between happiness, legal professionalism, and work satisfaction. In addition to his work at Duke, Bowling is a lecturer at the University of Pennsylvania, where he assists Dr. Martin Seligman in teaching graduate level courses on positive psychology, positive humanities, and character strengths and virtues.

Outside of the academic world, Bowling is managing principal of Positive Workplace Solutions, LLC, which specializes in designing human performance programs and strategies for senior executives, and a practicing labor and employment lawyer. He also is an executive coach to lawyers at some of the largest corporations and firms in the U.S. Until 2006, he was Senior Vice President of Human Resources for Coca-Cola Enterprises Inc., a Fortune 125 company. In that capacity, he had responsibility for all human resources matters for the company's 80,000 employees in North America and Western Europe, including 35,000 working over 200 labor contracts. In addition to his human resources responsibilities, Bowling was a member of the corporation's governing executive committee. During his twenty year career in the Coca-Cola system, Bowling served in many roles, including running one of the largest business units in the company, and serving as general manager of the Florida Coca-Cola bottling company. He joined CCE in 1986 as Chief Labor Counsel.

Prior to joining CCE, Bowling was a partner with Smith, Currie and Hancock in Atlanta, Ga. He specialized in Title VII litigation and management labor law.

Bowling serves on several boards and is active in non-profit organizations. He is a frequent speaker at seminars and meetings, and has published numerous works in business and professional publications. His current areas of academic research and writing include the application of positive psychology in the practice of law, and the role of well-being in legal ethics and professionalism.

Bowling graduated cum laude with honors in English from Millsaps College in 1977. He received his JD from Duke University School of Law in 1980, and a master's degree in positive psychology from the University of Pennsylvania in 2009.

**Thursday, July 19 - CLE Session #1****10:15 a.m. - 11:45 a.m.****2018 Charitable Tax Update**

Sponsored by the Taxation, Probate & Trust Law Section, 1.5 CLE credits

Recent changes in the tax-exempt organization area, starting with the new tax act, have brought forward practical issues. This program will be useful to Idaho attorneys who serve on a board of a nonprofit organization.

John McGown, Jr., *Hawley Troxell*

Justice Neil Gorsuch: Two Years on the Court

Sponsored by the University of Idaho College of Law, 1.5 CLE credits

A review of U.S. Supreme Court Justice Neil Gorsuch's two-year tenure on the Court, key decisions, and his influence.

Professor Richard Seamon, *University of Idaho College of Law*

Professionalism Perspectives from Young Lawyers

Co-Sponsored by the Professionalism & Ethics Section and Young Lawyers Section, 1.5 Ethics credits (NAC)

A review of the Standards of Civility along with real-life and hypothetical ethical scenarios facing young lawyers will be highlighted.

Hon. Michael J. Oths, *Ada County Magistrate Court*
Kraig A. Smikel, *Duke Scanlan Hall, PLLC*

Angela D. Perkins, *Fisher Rainey Hudson*

Thursday, July 19

12:00 p.m. - 1:15 p.m.

**Idaho State Bar/Idaho Law Foundation Service Awards Luncheon &
Idaho Law Foundation, Inc. Annual Meeting**

Limelight B

The **2018 Service Award Recipients** are:



Joshua Bode
Boise



Janell Burke
Coeur d'Alene



Tenielle Fordyce-Ruff
Boise



David P. Gardner
Pocatello



Saviraj Grewal
Coeur d'Alene



Larry C. Hunter
Boise



Chelsea E. Kidney
Boise



Hon. Jessica M. Lorello
Boise



Michael R. McBride
Idaho Falls



Hon. Gene A. Petty
Caldwell



Outstanding Young Lawyer Awards

Catherine A. Freeman, *Boise*

Tyler S. Rounds, *Caldwell*

Thursday, July 19 - CLE Session #2

1:30 p.m. - 3:00 p.m.

How to Settle Any Case Using Mediation: Insights from the Mediators' Perspective

Sponsored by the Dispute Resolution Section, 1.5 CLE credits

When settlement negotiations stall, it may be time to advise your client that using mediation is now the most effective method to resolve their case short of a trial. This program will provide a primer from the mediator's perspective as to best strategies and tools used effectively when representing a client during mediation.

Walter H. Bithell, *Bithell Law, PLLC*

Deborah A. Ferguson, *Ferguson Durham, PLLC*

David R. Lombardi, *Givens Pursley LLP*

John N. Zarian, *Idaho Mediation Group, LLC*

Preserving the Record: How to Maximize the Value of Your Idaho Court Reporters

Sponsored by the Idaho Court Reporters Association, 1.5 CLE credits (NAC)

General overview of the integral role the court reporters play in the legal system; tips for practitioners in creating a quality record; and demonstration of how technological advancements in court reporting are an invaluable tool to be utilized by both attorneys and judges.

Andrea Couch, *Idaho Court Reporters Association*

Patty Terry, *Idaho Court Reporters Association*

Things You Should Know When Advising Your Clients About Their Reverse Mortgage and Its Impacts on Bankruptcy

Sponsored by the Commercial Law & Bankruptcy Section, 1.5 CLE credits

As the senior population of the United States continues to grow, so too does the use of the reverse mortgage to supplement monthly income. This means more practitioners are likely to encounter clients who have questions about their own reverse mortgage or their rights regarding a deceased parent's property that may be subject to a reverse mortgage. A basic understanding of reverse mortgages and the scenarios likely encountered in practice will be discussed.

Derrick J. O'Neill, *Jones Gledhill Fuhrman Gourley, PA*

Lewis N. Stoddard, *Aldridge Pite, LLP*

Thursday, July 19

3:00 p.m. - 3:30 p.m.

Community Service Project / Ice Cream Sundae Break

Limelight C



The Advocates is a non-profit organization in Hailey, Idaho with the mission of teaching people of all ages how to build and maintain healthy relationships. This is accomplished through education, shelter, and support services. The goal of their School Supplies Program is to give children the physical tools needed for success in their grade and to increase school preparedness. Annual Meeting attendees are asked to bring new school supplies for grades K-12, which will be distributed to young community members in a confidential manner throughout the Wood River Valley.

Thursday, July 19 - CLE Session #3

3:30 p.m. - 5:00 p.m.

Lessons from the Masters

Sponsored by the Idaho Law Foundation, Inc., 1.5 CLE credits of which 0.5 is Ethics (NAC)

Representing 132 years of commitment to legal excellence, this distinguished group of Idaho lawyers will showcase their careers and their commitment to public service. Aspects of best practices, tips for practitioners, and memorable stories will be shared.

Justice Jim Jones, *Parsons Behle & Latimer*
R. Keith Roark, *The Roark Law Firm*

W. Marcus W. Nye, *Racine Olson*

Thursday, July 19

5:00 p.m. - 8:30 p.m.

Time	Event	Location
5:00 p.m. - 6:30 p.m.	Milestone Celebration Reception: Celebrating 25, 40, 50, 60 & 65 Years of Admission	Limelight B
7:00 p.m. - 8:00 p.m.	Idaho State Bar Business & Corporate Law Reception	Opera House Lawn
7:00 p.m. - 8:30 p.m.	Idaho State Bar Diversity Section, Employment & Labor Law Section, and Family Law Section Mix & Mingle	Columbine

Friday, July 20

7:30 a.m. - 8:45 a.m.

Time	Event	Location
7:30 a.m. - 11:30 a.m.	Registration / Exhibition Hall	Limelight C
7:30 a.m. - 8:30 a.m.	Continental Breakfast	Limelight C
7:45 a.m. - 8:45 a.m.	District Bar Association Officers and Board of Commissioners Breakfast	Columbine

Friday, July 20 - CLE Session #4

8:00 a.m. - 10:00 a.m.

Arbitration Law and Practice

Sponsored by the Idaho Law Foundation, Inc., 2.0 CLE credits

An overview of the arbitration process from filing the claim through the final award, confirmation and challenges to the award, including the governing laws, rules of procedure, and practice pointers.

Merlyn W. Clark, *Hawley Troxell*
Daniel E. Williams, *Thomas, Williams & Park, LLP*

Working the Wickets: Navigating the Veterans Benefits Administration Claims Process and Service Discharge Upgrades

Sponsored by the Idaho Military Legal Alliance, 2.0 CLE credits

Many military clients struggle with two common administrative processes: the Veterans Administration benefits adjudication process and upgrading their characterization of service. Not understanding these processes can result in loss of income, federal entitlements, employment opportunities, and education benefits. Explanation into these processes will be highlighted to assist with clients' clear legal and financial barriers.

Joshua Bode, *Idaho Department of Veterans Services* Bill Heyob, *Idaho Department of Veterans Services*
Major Stephen A. Stokes, *Idaho National Guard*

Will the Cake Be Baked?

Sponsored by the Idaho Law Foundation, Inc., 2.0 CLE credits

This CLE presentation will explore the theoretical components of the upcoming *Masterpiece Cakeshop v. Colorado Civil Rights Comm'n* decision and will focus on the free speech and free exercise clause raised.

Professor Shaakirrah Sanders, *University of Idaho College of Law*

Friday, July 20 - CLE Session #5**10:15 a.m. - 11:45 a.m.****E-Filing in Idaho: A Quick Overview and Top 10 Mistakes to Avoid***Sponsored by the Idaho Supreme Court, 1.5 CLE credits (NAC)*

Five out of Idaho's seven judicial districts are live and fully operational with Odyssey. In October, e-filing comes to the Sixth and Seventh Judicial Districts. This session will give a quick overview of Odyssey and will provide the most current top 10 mistakes.

Michael J. Mehall, *Idaho Supreme Court*

Everything a Lawyer Needs to Know About Appeal Bonds*Sponsored by the Appellate Practice Section, 1.5 CLE credits (NAC)*

This program is meant to provide a basic introduction regarding appeal/surety bonds. It will include information about the typical underwriting requirements, the cost for obtaining bonds, and the timeframes for getting and releasing a bond.

Dan Huckabay, *Commercial Surety Bond Agency*

The Uncertain Legality of Racial & Partisan Gerrymandering*Sponsored by Concordia University School of Law, 1.5 CLE credits*

The law of partisan gerrymandering is changing. Although the United States Supreme Court previously stunted the debate around gerrymandering's legality, the Court recently heard argument on a case that many believe to be the most important of the term. This presentation explores the historical approach to partisan gerrymandering law and identifies the potential modifications the Court could make. The presentation also reviews the interplay between racial and partisan gerrymandering. Finally, the presenters will address Idaho gerrymandering law in light of recent attempted alterations.

Professor McKay Cunningham, *Concordia University School of Law*

Professor Latonia Haney Keith, *Concordia University School of Law*

Friday, July 20**12:00 p.m. - 1:00 p.m.**

Time	Event	Location
12:00 p.m. - 1:00 p.m.	Social Networking BBQ Section of the Year Award - Appellate Practice Section <i>The Advocate Awards</i>	Sun Valley Lodge Terrace

Friday, July 20 - CLE Session #6**1:15 p.m. - 3:15 p.m.****LGBTQ and the #MeToo Movement: The Modern Civil Rights Movement***Co-Sponsored by the Diversity Section, Employment & Labor Law Section, and Family Law Section, 2.0 CLE credits of which 0.25 is Ethics*

Lesbian, gay, bisexual, transgender and queer or questioning (LGBTQ) rights and #MeToo is the modern day civil rights movement. The rights of LGBTQ Idahoans in the family and employment law contexts have changed profoundly as a result of recent court filings. As an Idaho attorney, are you trained to meet your professional and ethical obligations to LGBTQ clients? Do you know how to advise your clients as they address LGBTQ issues in the family law and employment law contexts? Why is sexual harassment such a prevalent issue in today's headlines when the law has been settled for decades?

Grant T. Burgoyne, *Strindberg & Scholnick, LLC*

Kasia Rutledge, *Kasia Rutledge Law*

Douglas A. Werth, *Office of the Attorney General*

Bobbi K. Dominick, *Gjording Fouser, PLLC*

Mary E. Shea, *Merrill & Merrill, Chtd.*

Friday, July 20**3:15 p.m.**

Time	Event
3:15 p.m.	Conclusion of the 2018 Idaho State Bar Annual Meeting

"NAC" (New Admittee Credit) refers to the requirement in I.B.C.R. 402(f) that each new active or house counsel member of the Idaho State Bar complete at least 10 NAC-Approved CLE credits within 12 months of admission to the ISB. NAC-Approved CLE credits address Idaho practice, procedure and/or ethics.

2018 Special Thanks to Our Official Sponsors

The 2018 Annual Meeting would not be possible without the generosity of our official sponsors.

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