

**IDAHO STATE BAR**  
**TAXATION, PROBATE, & TRUST LAW SECTION**  
Minutes of Section Meeting February 9, 2016

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- 1. Call to Order/Attendance.**
- 2. Prior Meeting Minutes.**
- 3. General Business.**
  - a. Introduction of New Section Officers/Recognition of Outgoing Chair**
  - b. 2016 Look Ahead**
    - i. Next Meeting – April 12<sup>th</sup>/Call for Any Suggested CLE Topics/Volunteer Presenters
    - ii. Estate Planning Basics CLE – Continue at Law Center May of 2016/ Other Locations in State
    - iii. Gem State Tax Symposium June 3, 2016 – John McGown gives details
    - iv. ISB Annual Meeting Boise/The Riverside Hotel – July 13<sup>th</sup> thru 15<sup>th</sup>; Tax Section to Sponsor a CLE – Proposal Due February 26<sup>th</sup>; Have sponsored in 2009, 2011 thru 2013, & 2015
    - v. Annual Advanced Estate Planning Seminar September 30<sup>th</sup> thru October 1<sup>st</sup> Boise/Riverside Hotel; Reception September 29<sup>th</sup>
  - c. Discussion Items Related to 2016 Calendar:**
    - i. Estate Planning Basics CLE: Date/Time/Place? Topics?
    - ii. Annual Meeting CLE – Suggested Topic: “Five Estate Planning Tools of the New Paradigm” (or “Die Broke and on Medicaid” ☺)
  - d. US Tax Court/Judge Vasquez in Boise April 11, 2016; Tax Section to Host dinner.**
  - e. Present Financial Report for December 2015 and 2016 Budget – Robert J. Green.**
  - f. Elder Law Subsection/Committee: Volunteers to serve on Initial Committee: Sarah K. Mello, Pam Massey, Nathan Palmer, Kimmer Callahan**
  - g. Other Business/Presentation of CLE by Chair Eric Olsen**