

IDAHO STATE BAR
TAXATION, PROBATE & TRUST LAW SECTION
Minutes of Section Meeting November 10, 2015

Call to Order / Attendance. Kimmer called the meeting to order at approximately 12:00 p.m. at the Law Center in Boise, Idaho. Section members in attendance are listed in the attached document.

1. **Prior Meeting Minutes.** Meeting minutes for July 23, 2015 minutes were presented and approved.
2. **General Business.**
 - a. **Election of Officers:**

Officer positions were presented and approved as follows:

 - i. Chair – Eric L. Olsen, Echo Hawk & Olsen, PLLC
 - ii. Vice-Chair – Chelsea E. Kidney, Office of Attorney General
 - iii. Past-Chair – Kimmer Callahan of Callahan & Associates, Chtd.

The position of Sec/Treasurer was placed to a written ballot vote; the ballots were later tallied. Results of which are as follows:

 - iv. Sec/Treasurer – Robert J. Green, Kootenai Law Group, PLLC

At Large Council Members:

 - v. Chris J. Moore, Creason, Moore, Dokken & Geidl, PLLC
 - vi. Natasha N. Hazlett, Angstman Johnson
 - vii. Barbara Z. Lock, University of Idaho College of Law
 - b. **Financial Report for September 30, 2015** was presented and approved.
 - c. **Elder Law Section:** Discussion regarding the formation of a separate Elder Law Section and/or sub-section of the Tax, Probate, and Trust Section was presented. Kimmer opened the possibility of forming a committee to explore this option.
 - d. **May Estate Planning Basics and CLE Report:** Kimmer reported the event was well attended and updated the financial report of the Section due to its success.
3. **Committee Reports:**
 - a. **Legislative Committee (TEPI):** Bob Aldridge presented in the CLE portion of the meeting the TEPI updates
 - b. **CLE Committee.** David Cooper.
 - c. **Tax Liaison.** Next meeting is November 12th. John McGown expressed his appreciation for the work done by the employees of the IRS. He also informed the Section of the BSU Tax Symposium on June 3, 2016. Mr. McGown will be meeting with a Idaho State Tax Commissioner in the near future to discuss common appeals process issues. Anyone interested may provide feedback to John who will pass it along.
 - d. **Probate & Guardianship Form Book Update** –Bob Aldridge, nothing to report.

4. Next Meeting: February 2, 2016, 12:00 p.m. at the Law Center.
5. Meeting adjourned at approximately 1:15 p.m. upon the conclusion of Bob Aldridge's presentation.

**Respectfully submitted,
Chelsea Kidney,
Sec/Treasurer**