

IDAHO STATE BAR
TAXATION, PROBATE & TRUST LAW SECTION
Minutes of Section Meeting
February 10, 2015

1. **Call to Order / Attendance.** Kimmer Callahan, Chair, called the meeting to order at approximately 12:05 p.m. at the Idaho Law Center, Boise, Idaho. Section members also in attendance were:
 - a. Present in Person and on the Phone: See attached attendance list.
2. **Prior Meeting Minutes.** Meeting minutes for November 11, 2014 were not presented and will be presented for approval at the April 14, 2015 meeting.
3. **General Business.**
 - a. **2015 Looking Ahead:**
 1. **Reminder of Aril 14, 2015 meeting:** Kimmer reminded those present of the next Tax Section meeting to be held on April 14, 2015 at the Law Center in Boise.
 2. **Estate Planning Basics Course:** Kimmer discussed the Estate Planning Basic CLE to be held on May 18, 2015, in Boise at the Law Center. This is a primer course discussing the client interview process, default planning (intestate succession), wills and trusts, and incapacity issues, among others.
 3. **ISB Annual Meeting:** Kimmer mentioned the ISB Annual Meeting in Sun Valley July 22-24, 2015. Also discussed was whether the section will hold its summer meeting during that time. Kimmer also suggested that those interested in attending the Annual Meeting should contact the resort as soon as possible to take advantage of the block room rates available to attendees.
 4. **Annual Advanced EP Sun Valley Conference – September 18-19, 2015.** Kimmer discussed briefly the Annual Advanced Estate Planning Conference in Sun Valley. New this year will be break-out sessions for new attorneys.
 5. **October Advocate:** The section will be sponsoring the October issue of the Advocate. Those interesting in submitting articles should contact Kimmer soon to discuss topics.
 - b. **Wills Clinic:** The section had been approached by Legal Aid to consider putting on a Wills Clinic, similar to the Bankruptcy Clinic that has been held. Kimmer encouraged any section members that were interested in this to e-mail her so she could pass along additional information.

4. Committee Reports:

Legislative Committee (TEPI): Robert Aldridge gave his report in the Legislative update CLE that he presented.

CLE Committee. The Committee is working on speakers for the Annual meetings.

Newsletter. None.

Tax Liaison. None.

5. CLE: Mark Wight: VA Benefits Overview

6. Next meeting: Kimmer announced that the next meeting would be held on April 14, 2015 at noon at the Idaho Law Center.

7. Meeting adjourned at approximately 1:05 p.m.

Respectfully submitted,

Chelsea Kidney, Secretary/Treasurer