### **ISB Roster Login**

Search
also review and edit some of their renewal information.
eys
Sign Up New Users start here To use this service you witt need an Access Idaho account. • Sign up is free, secure and easy • One account for all Access Idaho services • Online access to your history and receipts • Convenient payment options: Visa, Discover, American Express, or Mastercar

https://beta.accessidaho. org/secure/isb/license/ro ster/index.html

Administrators need an idaho.gov account to create a firm/company roster. Click the "New Users start here" button to create an account.

### **Profile/Locations**

ISB Idah	o State Ba	r	
Overview	Attorney List	Profile/Location	Log Out
	Profil	e/Location	
			least one address on file for your group. You can add ate attorneys with their location for easier sorting.
	Your G	Froup/Firm	
		Firm Name	
	Your C	contact Person	
	E	Email Address	
	Web	Site Address	
	P	hone Number	ext
		Fax Number	
	Mailin	g Address	
		Address 1	*.
		Address 2	
		City	*
		State	
		Zip	•
	lf your n	nailing address is a PC	) box, please include a street address for deliveries.
	Str	eet Address 1	
	Str	eet Address 2	
		City	
		State	
		Zip	
	Save		

The first time you login, you need to enter your firm/company address information.

Address 1 and City are required. This information will be updated for the attorneys you add to this location.

Save Location.

# Attorney List – Add Individual Attorneys

King, Patrick

lames

1024

ISB Idaho	o State B	ar	Search
Overview At	ttorney List	Profile/Location Log Out	
<ol> <li>Start by setting up your profile and locations.</li> <li>Build your attorney list.</li> <li>Remind your attorneys to renew online.</li> </ol>	You can ad uploading	Attorney List Id attorneys to your list one at a time or by a text file (.txt) with a list of license numbers. ividual Licenses	Your Attorneys ③ Remove from Your List No Members.
<ol> <li>Review your attorney's renewal applications.</li> <li>Pay for some or all of your attorneys when</li> </ol>		Enter Name or License Number 1024 Search »	
	ttorney List	Profile/Location Log Out	
<ol> <li>Start by setting up your profile and locations.</li> <li>Build your attorney list.</li> <li>Remind your attorneys to renew online.</li> <li>Review your attorney's renewal applications.</li> <li>Pay for some or all of your attorneys when ready.</li> </ol>	You can add uploading a	ttorney List d attorneys to your list one at a time or by a text file (.txt) with a list of license numbers. ividual Licenses Enter Name or License Number 1024 Search » ick James 1024 Add »	Your Attorneys
310.03	0 State B	ar Profile/Location Log Out	Search
<ol> <li>Start by setting up your profile and locations.</li> <li>Build your attorney list.</li> </ol>	You can ad	Attorney List Id attorneys to your list one at a time or by a text file (.txt) with a list of license numbers.	Your Attorneys (3) Remove from Your List

3. Remind your attorneys to renew online.

4. Review your attorney's

5. Pay for some or all of

renewal applications.

Add Individual Licenses

Enter Name or License Number

Search »

- Once you have entered a primary location, you can add attorneys to your roster.
- Select "Attorney List" at the top of the screen.
- Enter an attorney's name or license number in the search field and click "Add".
- Added attorneys will be displayed in the list on the right.
- To remove, click the red "X" next to attorney's name.

# Attorney List – Add a List of Attorneys

Overview Att	State Bar orney List Profile/Location Log Out	Search	• To upload a list of at create a text (.txt) fil
<ol> <li>profile and locations.</li> <li>Build your attorney list.</li> <li>Remind your attorneys to renew online.</li> <li>Review your attorney's renewal applications.</li> <li>Pay for some or all of your attorneys when ready.</li> </ol>	Your Attorney List You can add attorneys to your list one at a time or by uploading a text file (.txt) with a list of license numbers. Add Individual Licenses Enter Name or License Number Search > Add a List of Licenses Upload a text file (.txt) Upload a text file (.txt)	Your Attorneys          Image: Constraint of the second s	<ul> <li>attorney number pe</li> <li>Click the "Browse" b</li> <li>Select the .txt file.</li> <li>Click the "Upload" b</li> <li>Attorneys will be addressed on the right</li> </ul>
uploading a tex Add Individ Er Add a List o Uy Uj	orneys to your list one at a time or by t file (.txt) with a list of license numbers. ual Licenses nter Name or License Number Search »	F Your Attorneys Remove from Your List Becker, Phillip 1009 Marvin	<ul> <li>*roster - Notepad</li> <li>Edit View</li> <li>1009</li> <li>1 Attorney Number per line</li> </ul>
			Ln 4, Col 1 100% Windows (CRLF)

- ist of attorneys, (.txt) file with 1 nber per line.
- owse" button.
- t file.
- load" button.
- ll be added to roster

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UTF-8

## Overview

ISB Ida	ho State Bar			Search					
Overview	Attorney List Prof	ile/Location Log Out							
Overview	Overview			Cart					
Your Receipts		/ for their renewal, attorneys mus eir progress below.	t complete their online	Remove from Car	t				
Remind by Email	Send reminders by			Name	\$				
	Add to Cart		View Details in Excel	Cart is Empty.					
	Ready Paid	Show Only: OAll ONot Start	Ŭ						
	Add Step	Name	Number						
	0	Becker, Phillip Marvin	1009						
	0	Blanton, James Charles	1001						
		King, Patrick James Olson, William Dale	1024						
	Add to Cart								

- The Overview lets you see everything in one screen.
  - Attorney roster
    - Status of each attorney
    - Not started Individuals have not started their renewal.
    - In Process Individuals have started but not finished.
    - Ready They have completed the renewal and are ready for you to pay.
  - Shopping Cart.
  - Receipts for past purchases.
- From this page you can:
  - Sort your roster.
  - Click on individual attorney's name to review their work before adding them to your cart. If information needs to be updated, you can send a request to the individual to change the information in their renewal and resubmit before you pay.
  - Send emails to individuals in your roster at any time.

### **Overview - Roster**

### Overview

Before you can pay for their renewal, attorneys must complete their online application. See their progress below.

Add to C	Cart		View Details in Excel
	ll, None   S Paid	Show Only: OAll ONot St	arted GIn Process
Add	Step	Name	Number
		Becker, Phillip Marvin	1009
	$\bigcirc$	Blanton, James Charles	1001
	$\bigcirc$	King, Patrick James	1024
	$\bigcirc$	Olson, William Dale	1007
Add to C	Cart		

- You can click the status links to show only who are:
  - Not Started
  - In Process
  - Ready
  - Paid
  - All
- You can sort your list by clicking Add, Step, Name, Number.
- Once individuals are ready, a checkbox will appear next to their name. You can check this box and click "Add to Cart" to add the individual(s) to your cart. Use the "All" link to select all available or the "none" link to unselect all that are available.
- To see all information for all of the attorneys in your roster, click the "View Details in Excel" link.

# **Overview – Remind by Email**

Overview	Remind by Email										
Your Receipts	Email will include a link to renew online and this text:										
Remind by Email	Renewa Send I	als are Email to s All, Non	due December 1, 202 Selected	o pay for your license. 3.							
	Send	Step	Name	Email Address							
		۲	Becker, Phillip Marvin	holly@accessidaho.org							
		$\bigcirc$	Blanton, James Charles	holly@accessidaho.org							
		$\bigcirc$	King, Patrick James	holly@accessidaho.org							
	Olson, William Dale         holly@accessidaho.org										

- To send email reminders click "Remind by Email" on the left navigation bar.
- Type a message in the email text box.
- Select the individuals who need to get the message.
- The message sent to individuals will include a link to the Individual
- Renewal that is prepopulated with their license number. All they have to do is fill in their password to start/update their renewal application online.
- The emails listed are what ISB has on file. If you would like to send the message to a different address, you can change it for this action, but it will not be saved by the website or in ISB's database.

### Overview – Add to Cart

application. See thei Send reminders by er Add to Cart	nail.	Details in Excel	Cart Cert Semove from Cart Name S Cart is Empty. Total 0		<ul> <li>like to add to you</li> <li>Click "Add to Ca</li> <li>You can pay for until you add eve pay once.</li> <li>To pay for your co</li> <li>Once attorneys a</li> </ul>	rt" button attorneys now or wait eryone to your cart and cart, click "Pay for Cart". are paid for, they will
Add Step	Name	Number				roster with a status of
	Becker, Phillip Marvin	1009			paid.	
$\bigcirc$	Blanton, James Charles	1001				7
$\bigcirc$	King, Patrick James	Overview			Cart	
	Olson, William Dale					
Add to Cart		application. See Send reminders Add to Cart Select: All, Non	e   Show Only: OAll ONot Sta	View Details in Excel	Name\$Becker, Phillip170.00Marvin170.00	
		Ready SPa	id		Pay for Cart »	
		Add Ste	o Name	Number		
		C	Blanton, James Charles	1001		
		0	King, Patrick James	1024	-	
			Olson, William Dale	1007	-	
		Add to Cart			-	

# Payment – Review Payment

license	es in this	Renew	al								
Remove	Name	Number	License fee	Late fee	CAF	ILF	Section Dues	LRS	Fastcase	MCLE Extension	Total
3	Becker, Phillip Marvin	1009	\$70.00	\$100.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$170.00
3	Blanton, James Charles	1001	\$70.00	\$100.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$170.00
											\$340.00

- Review what's in your cart
- To remove an attorney, click the arrow next to his/her name. He/she will be removed from the cart but will remain in your roster.
- Click attorney name to view details.
- Select how you'd like to pay:
  - Credit Card Convenience fees apply based on the total amount.
  - Voucher Convenience fee is \$1.00

# Payment – Voucher

#### Mail-in Payment Voucher

To pay by voucher (check), please verify the mailing address and click on 'Get a Payment Voucher' below. If the address is incorrect please go to your profile and enter the correct mailing address.

#### Mailing Address

Address 1 999 Main St. Address 2 Suite 910 City Boise State ID Zip 83702 Phone Number (208) 332-0102

#### License(s) in this renewal voucher

Remove	Name	Number	License fee	Late fee	CAF	ILF	Section Dues	LRS	Fastcase	MCLE Extension	Total
3	Becker, Phillip Marvin	1009	\$70.00	\$100.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$170.00
G	Blanton, James Charles	1001	\$70.00	\$100.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$170.00
Get a pa	yment voi	ucher >>	\$140.00	\$200.00 ith credit c	\$0.00 ard >>>	\$0.00	\$0.00 eturn to (	\$0.00 Cart	\$0.00	\$0.00	\$340.00

 If you select voucher, you will be presented with a review of your cart, including the added fee.

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Click the "Get a payment voucher" button to display a printable voucher with an ID number that can be printed and submitted to ISB with a paper check.

# Payment – Voucher

[ <<< back to Overview ] [ Print ] [ logout ]

#### Idaho State Bar Association **Firm Renewal Payment Voucher**

Voucher No. 271

#### Total Due : \$340.00

Please print this voucher and mail it to the Idaho State Bar with your check. Payments must physically be received at the Idaho State Bar office by the February 1, 2024 licensing deadline or a late fee will be charged. Please contact the Membership Department at (208) 334-4500 if you have any questions.

#### **Holly Suit Beta**

999 Main St. Suite 910 Boise, ID 83702 (208) 332-0102

#### License Late fee fee CAF ILF Section Dues Name Number LRS Total Becker, Phillip \$70.00 \$100.00 \$0.00 \$0.00 \$0.00 \$0.00 \$170.00 1009 Marvin - 100 Blanton, James 1001 \$70.00 \$100.00 \$0.00 \$0.00 \$0.00 \$0.00 \$170.00 Charles - 100 \$140.00 \$200.00 \$0.00 \$0.00 \$0.00 \$0.00 \$340.00



#### Mail Payment to:

Idaho State Bar Association P.O. Box 895 Boise, ID 83701

(for overnight deliveries): 525 W. Jefferson Street Boise, ID 83702

- Note Voucher number for future inquires.
- Verify total amount is correct. ٠
- Print and send to ISB with a check for the amount due.
- To reprint a voucher ٠
  - Return to "Overview". •
  - Click "Your Receipts" on the left side.
  - Click on the voucher number.

# Payment – Credit Card

Remove Name Number License Late Fee CAF ILF Section LRS Fastcase MCLE Total fee Dues Extension • Enter credit card information.		ent Int e(s) in th												for Renew	e totals and, click "Pa al(s). ig information.
William Date S70.00 \$100.00 \$0.00 \$0.00 \$20.00 \$0.00 \$0.00 \$0.00 \$0.00 \$190.00 Pay for Renewal(5)>>>	Remove	Name	Number		Late Fee	CAF	ILF		LRS	Fastcase					
Pay for Renewal(s) >>> <ul> <li>Return to Cart</li> <li>Wetcome to Access failed in theme to pay for the following:</li> <li>Bar rise:</li> <li>Berrighton Renewals</li> <li>Generating and the set of the s</li></ul>	3	William	1007	\$70.00	\$100.00	\$0.00	\$0.00	\$20.00	\$0.00	\$0.00	\$0.00	\$190.00			
ISB Firm License Renewals for 407 Holly's Test Firm      Bescription     Cest Qty Total     Struct: USB Firm License Renewal     Description     Cest Qty Total     Struct. St	Pay for I	Renewal(s	5) >>>			\$0.00	\$0.00	\$20.00	\$0.00	\$0.00	\$0.00	\$190.00			
Service::::SB Firm License Reneval         Bescription       Carl Oy Total         License Fee       5190.00         Purchased through lababa.gov Price       5190.00         Instant Payment Customers       Purchased through lababa.gov Price       5190.00         Please fill out the following information, and select your desired marked with an asterial with an						've been sent	here to pay f	or the following	g:						
Description Cot Qy Teld   License Fee 3190.00 1 5190.00   Purchased through Idaho.gov Price 3190.00   Instant Payment Cutomers   Please fill to the following Information, and select your delired method of payment. Fields marked with an asterisk (?) are required; your telephone number and e-mail address will be used only for the purpose of contacting you in the event of billing difficulties and/or e-mailing used port with repetible method of payment. Fields marked with an asterisk (?) are required; your telephone number and e-mail address will be used only for the purpose of contacting you in the event of billing difficulties and/or e-mailing used port with repetible method of payment. Fields marked with an asterisk (?) are required; your telephone number and e-mail address will be used on any for the purpose. For more timemation, please read Access Idaho's privacy policy.		ISB FIRM L	Icense kenew	ais for 407 Holi	-	ISB Firm Licer	nse Renewal								
License Fee 1900 1 51900 51900 519000 1 519000 Furches and road a darkers will be used only for the purpose. For more states through lideho.gov Price 5190.00 firstant Psyment Cutomers Fleets mitting use composed contacting you in the event of billing difficulties and/or e-mailing gurposes. For more states that be used only for the purpose of contacting purposes. For more states for the purpose of contacting you in the event of billing difficulties and/or e-mailing gurposes. For more states that be used for marketing purposes. For more states that be used for the purpose. For more states that be used for the purpo										Cost Qty	Total				
Instant Payment Customers Please fill out the following information, and select your desired method of payment. Fields marked with an asterisk (*) are required; your telephone number and e-mail address will be used only for the purpose of contacting you in the event of billing difficuttes and/or e-mailing you a copy of your credict. Information is strictly confidential and will not be used for marketing purposes. For more information, please read Access ldaho's privacy policy.  * Name:  * Name:  * Name:  * Name:  * Billing Address:  * Credit Card Information Billing Address: * City: * State/Province: Country: United States * Postal/Zip Code: * Telephone Number: (Optional: For billing questions) * Formal Address: * City: * Telephone Number: * (Optional: For billing questions) * Permet Method: * Permet Method: * Postal/Zip Code: * Payment Method: * Payment Method: * Postal/Zip Code: * Payment Method: * Postal/Zip Code: * Payment Method: * Payment		License Fe	ee					Domaha		\$190.00					
Please fill out the following information, and select your desired method of payment. Fields marked with an asterisk (*) are required; your telephone number and e-mail address will be used only for the purpose of contacting you in the event of billing difficulties and/or e-mailing you copy of your credit. Billing address:	Instant Pa	mont Customo						Purcha	sea through	Idano.gov Price	\$190.00				
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